

## India's Agriculture Sector: An Analytical Assessment



Macro Trends | Drill-Down Analysis | Policy Insights | Opportunities



## **CONTENTS OF THE REPORT**

Introduction and Overview	<ul> <li>Agriculture vs non-agriculture growth</li> <li>Agriculture as a share of GDP</li> <li>Area under major crops: FY07 to FY17</li> <li>Compositional shifts in the farm workforce</li> <li>Summaries of all chapters</li> </ul>
Output and Yield	<ul> <li>State- and crop-wise trends in output, yield and area</li> <li>State-wise milk production and decadal growth</li> <li>Meat and poultry production</li> </ul>
The Input Side	<ul> <li>Land: Distribution of landholdings, by farmer type and state</li> <li>Policy context: Status of land reforms; state-wise variations</li> <li>Water: Output and rainfall, crop-wise analysis; irrigation coverage and investments; water productivity; micro-irrigation; policy actions</li> <li>Mechanisation: drivers of mechanisation in India; stage and crop level mechanisation; role of private sector; policy context</li> <li>Soil Health: region-wise soil health analysis; fertiliser usage, prices and subsidies; soil conservation efforts; Government action</li> <li>Crop protection: pesticides usage; policy issues; outlook</li> <li>Input costs: cost vs output value; profitability of crops at state level</li> </ul>
Credit & Insurance	<ul> <li>Access to credit: borrowing sources; farmer indebtedness; loan waivers; policy action; Government efforts</li> <li>Insurance penetration: state-wise coverage; company-wise details; policy issues and Government intervention; global comparisons</li> </ul>
Market Linkages	<ul> <li>Market regulations: factors impacting prices and margins; reforms status; e-Nam; Contract farming; policy outlook</li> <li>Prices: analysis of MSPs; crop-wise comparisons; policy action</li> <li>Cold chain: challenges; way forward</li> </ul>
Looking Ahead	<ul> <li>Emerging business opportunities</li> <li>The policy agenda for Agriculture</li> <li>Fixing the input side issues</li> <li>Fostering competitive agriculture markets</li> </ul>