

India's Agriculture Sector: An Analytical Assessment



CONTENTS OF THE REPORT

Introduction and Overview



- Agriculture vs non-agriculture growth
- Agriculture as a share of GDP
- Area under major crops: FY07 to FY17
- Compositional shifts in the farm workforce
- Summaries of all chapters

Output and Yield



- State- and crop-wise trends in output, yield and area
- State-wise milk production and decadal growth
- Meat and poultry production

The Input Side



- Land: Distribution of landholdings, by farmer type and state
- Policy context: Status of land reforms; state-wise variations
- Water: Output and rainfall, crop-wise analysis; irrigation coverage and investments; water productivity; micro-irrigation; policy actions
- Mechanisation: drivers of mechanisation in India; stage and crop level mechanisation; role of private sector; policy context
- Soil Health: region-wise soil health analysis; fertiliser usage, prices and subsidies; soil conservation efforts; Government action
- Crop protection: pesticides usage; policy issues; outlook
- Input costs: cost vs output value; profitability of crops at state level

Credit & Insurance



- Access to credit: borrowing sources; farmer indebtedness; loan waivers; policy action; Government efforts
- Insurance penetration: state-wise coverage; company-wise details; policy issues and Government intervention; global comparisons

Market Linkages



- Market regulations: factors impacting prices and margins; reforms status; e-Nam; Contract farming; policy outlook
- Prices: analysis of MSPs; crop-wise comparisons; policy action
- Cold chain: challenges; way forward

Looking Ahead



- Emerging business opportunities
- The policy agenda for Agriculture
- Fixing the input side issues
- Fostering competitive agriculture markets

The abridged version does not contain detailed charts and tables that provide a drill-down analysis of cropping patterns, yields and cost and value of farm output. The full report also contains a chapter on global mega trends which is not available in the abridged version.